

Overview today (...)

- I. Market overview & trends, environmental number stories
- II. The fundraising cycle and database presentation

Not today: admin & legal requirements

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This seminar is NOT about:

US government



• UN



Worldbank



High net worth individuals



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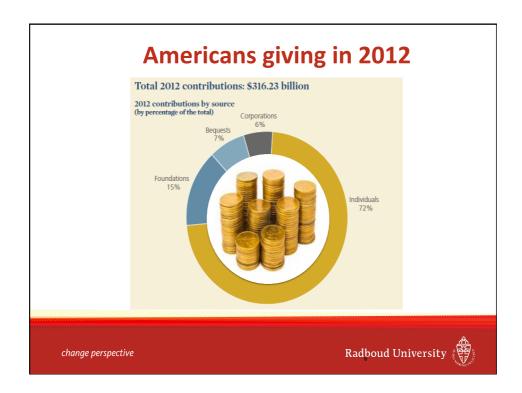
I: Market overview

- Americans giving total
- Foundations giving, total & abroad, trends
- Int'l: most granted areas (geographically / thematically)
- Int'l environment: top givers and receivers
- Success stories

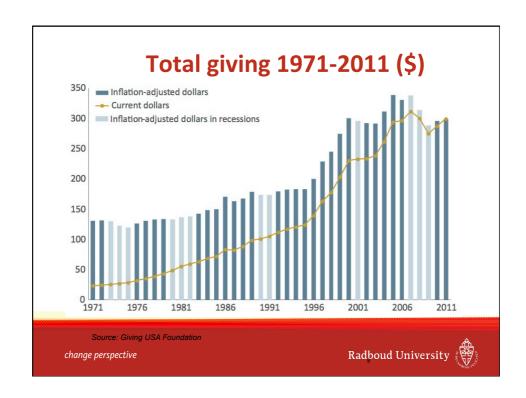
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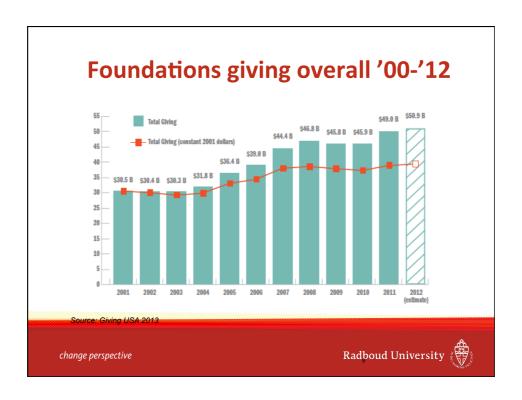
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Types of foundations

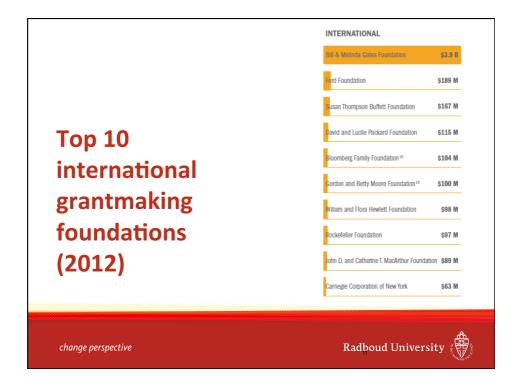
- Private foundations
 - Family foundations (indep.)
 - Corporate foundations
- Public charities
 - Community foundations
- Direct Corporate Giving Programs



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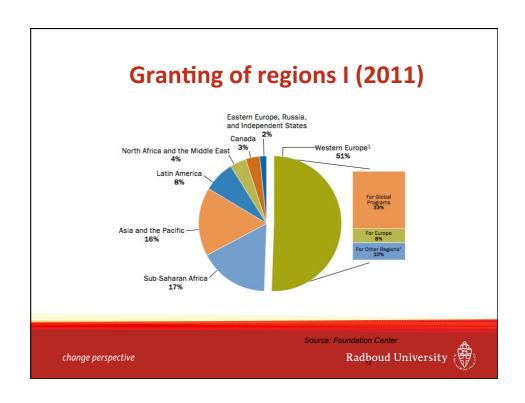


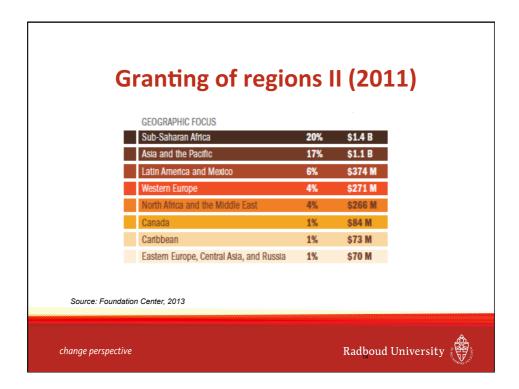


Subject areas, most granted

- 1. Health
- 2. International development
- 3. Environment

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The Environmental Grantmaker Association (EGA) 5th report (2015)

Giving in numbers (highlights)

- In 2013, environmental giving by EGA members reached an all-time high of \$1.35 billion, a 19% increase from 2011.
- The Foundation Center estimates that private and community foundations gave an all-time high of \$3.42 billion to support environmental issues in 2013.
- EGA's largest 50 foundations gave \$1.2 billion to environmental programs, accounting for 90% of total EGA giving.
- EGA members gave to more than 6,000 organizations around the globe, and among them the largest 100 received 44% of total giving.

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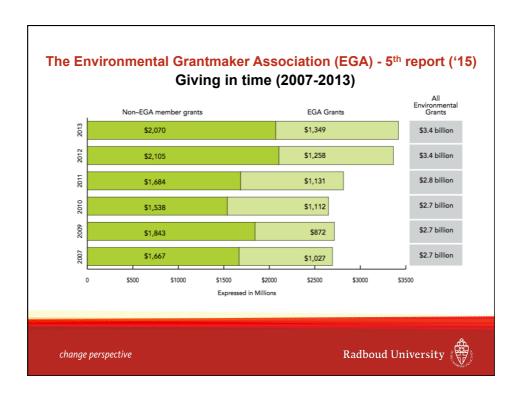
The Environmental Grantmaker Association (EGA) 5th report (2015)

Giving in issues (some highlights)

- The top three most-funded issue areas in 2013 were: "Biodiversity & Species Preservation" (22%), "Energy"(13%), and "Coastal & Marine Ecosystems" (10%). It was the first time "Coastal & Marine Ecosystems" ranked among the top three since 2007.
- From 2011 to 2013, funding for "Biodiversity & Species Preservation" continued to grow, reaching an all-time high of \$300 million.

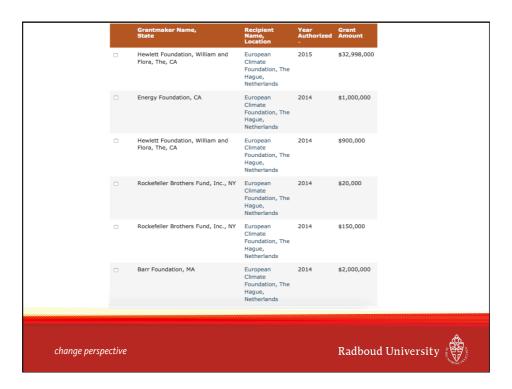
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Highlight: Success stories (I) European Climate Foundation Source: Foundation Center change perspective Radboud University



Highlight: Success stories (II)

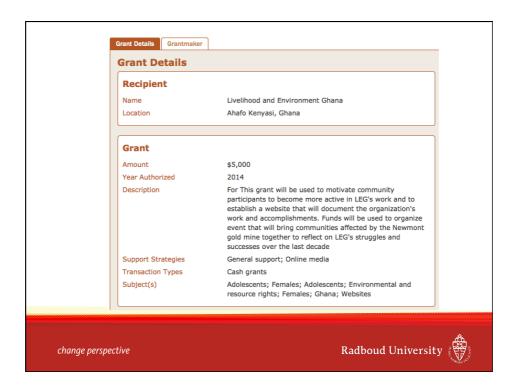
Livelihood and Environment Ghana

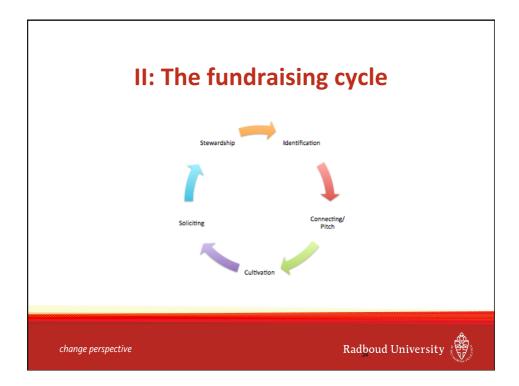
Source: Foundation Center change perspective

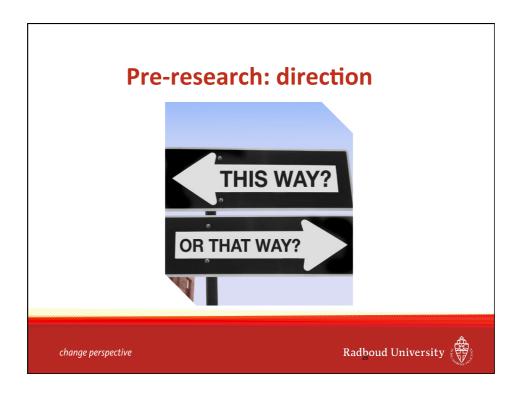
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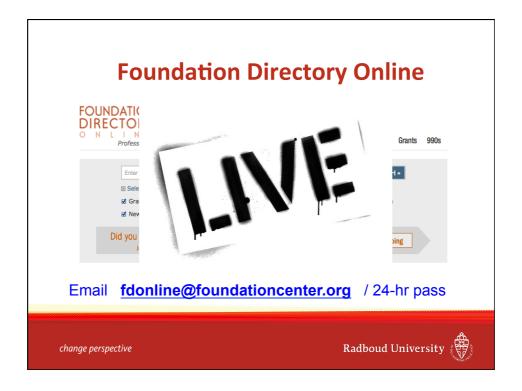
		Grantmaker Name, State	Recipient Name, Location	Year Authorized	Grant Amount
	0	Global Greengrants Fund, CO	Livelihood and Environment Ghana, Ahafo Kenyasi, Ghana	2014	\$5,000
		Global Greengrants Fund, CO	Livelihood and Environment Ghana, Ahafo Kenyasi, Ghana	2013	\$5,000
		Global Greengrants Fund, CO	Livelihood and Environment Ghana, Ahafo Kenyasi, Ghana	2013	\$8,000
		Global Greengrants Fund, CO	Environment Care Group, Kindoma, Wa, Ghana	2012	\$5,000
		Global Greengrants Fund, CO	Livelihood and Environment Ghana, Kenyasi, Ghana	2012	\$5,000
		Global Greengrants Fund, CO	Livelihood and Environment Ghana, Kenyasi, Ghana	2011	\$5,000
		Global Greengrants Fund, CO	Livelihood and Environment Ghana, Kenyasi, Ghana	2009	\$8,400
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Sample search methods Directory

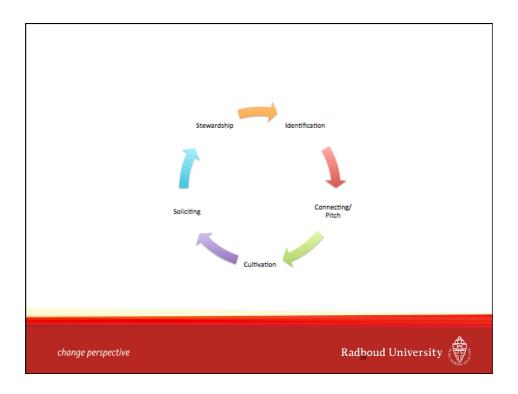
- Active search (giving)
- Passive search (receiving)
- Taxes (990s)
- In-country comparison (map of cross-border grants)
- How to document



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14/03/16 Koptekst



Other research sources

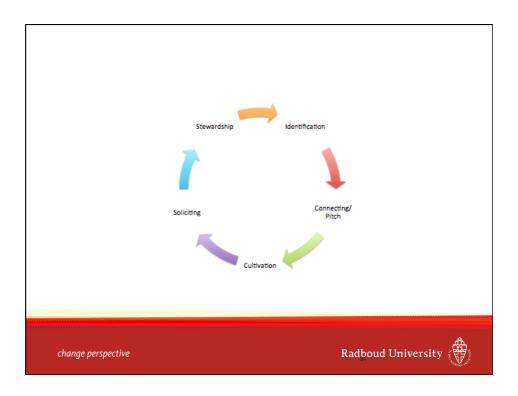
- Database(s)
 - -FoundationSearch
 - -GrantStation
 - -Guidestar
- Websites
- Tax records
- Annual Reports
- LinkedIn

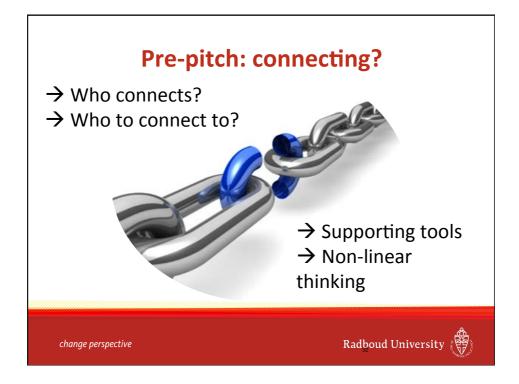
Note: Database and LinkedIn also for connecting

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Pitching & cultivating

- Human phase
- Skills please!
- People give to people



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Connecting: how to approach X?

Main elements:

- Informal
- Introduction



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Fundraising & the power of...



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Calendar & Culture

Or: how to screw things up real nicely

- o Language
- o Time zone
- o Politeness
- Important days

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Pitch: main 3 elements

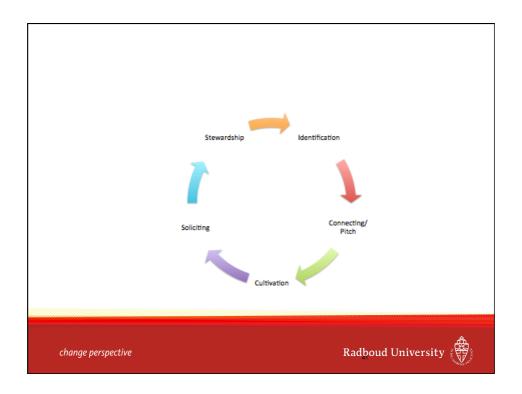
- 1. Connecting beginning
- 2. Impact & results
- 3. Follow-up ending

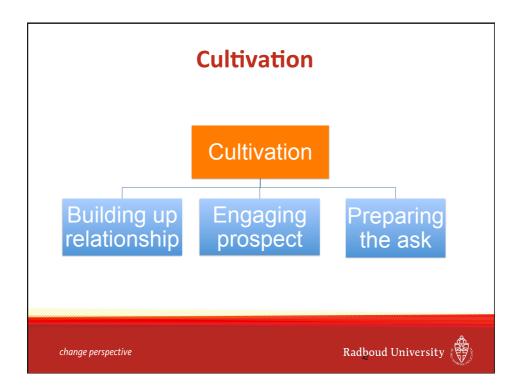
...Be honest & no money talk!

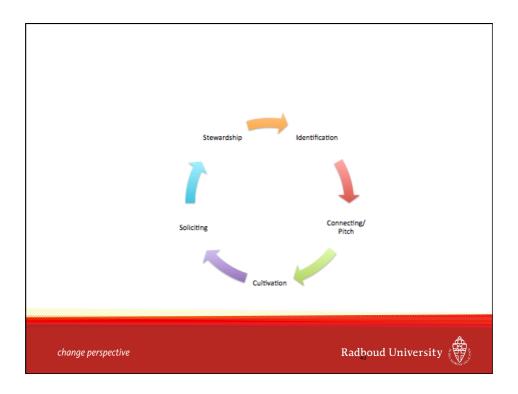
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Stewardship (donor retention)

Say "Thank you!"

Show impact

Segment & prioritize outreach to donors

Invite to board meetings, events

Personal interaction

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